

# MARKET ROUNDUP

17 Apr, 2025



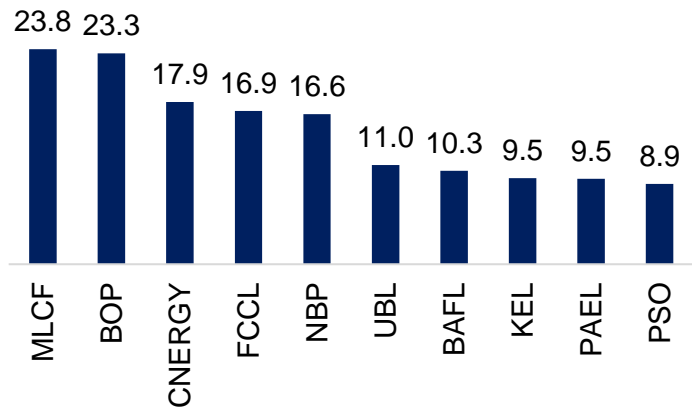
## KSE-100 closes at 116,901 up 881 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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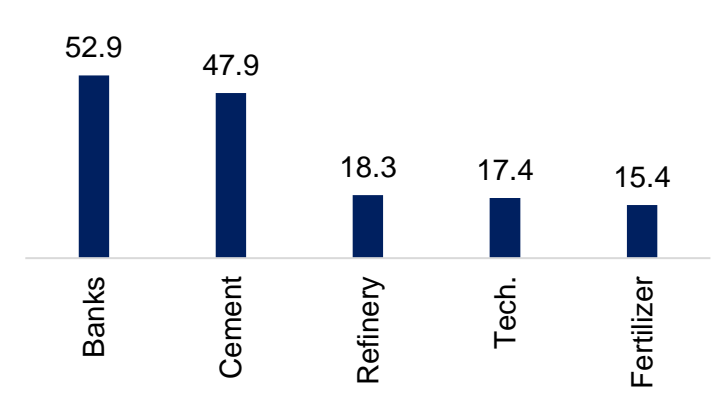
116,901 **0.76%**      73,027 **0.72%**      35,933 **0.92%**      177,856 **0.92%**

- The equity market kicked off on a strong note and maintained its positive momentum throughout the session. The KSE-100 Index experienced notable volatility, fluctuating between an intraday low of 115,818 points and a high of 117,216 points, ultimately closing at 116,901 points—an impressive gain of 881 points. Total trading volume reached 221.7 million shares, with a traded value of PKR 26.5 billion.
- Top contributors to the index's rise included UBL (3.3%, 232 points), PSO (3.1%, 84 points), NBP (5.2%, 71 points), MARI (1.3%, 69 points), and MLCF (6.3%, 59 points). In terms of trading activity, MLCF and BOP led the charts, exchanging 23.8 million and 23.3 million shares respectively.
- Investor interest was predominantly seen in Banks, Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), and Cement sectors. Conversely, some profit-taking was observed in the Fertilizer sector.
- Overall, the market posted healthy gains with improved trading volumes. Looking ahead, the index is expected to follow an upward trajectory, though elevated volatility may persist. Investors are encouraged to focus on fundamentally strong sectors offering attractive dividend yields and growth potential, such as E&Ps, OMCs, Fertilizers, and Banking.

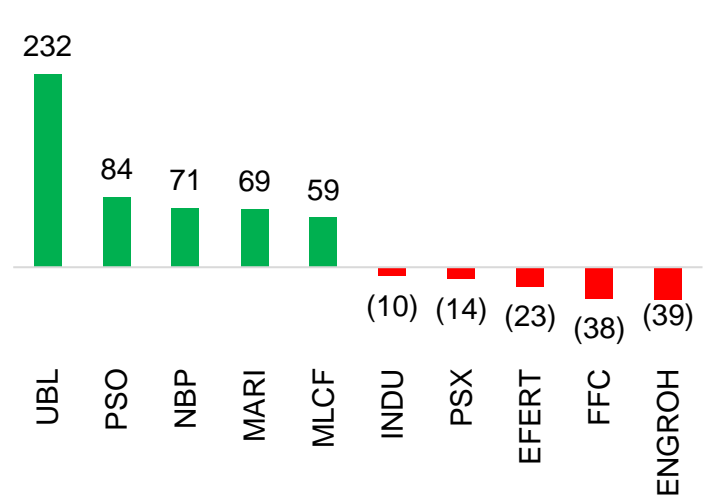
Most Active Stocks (Vol. mn shares)



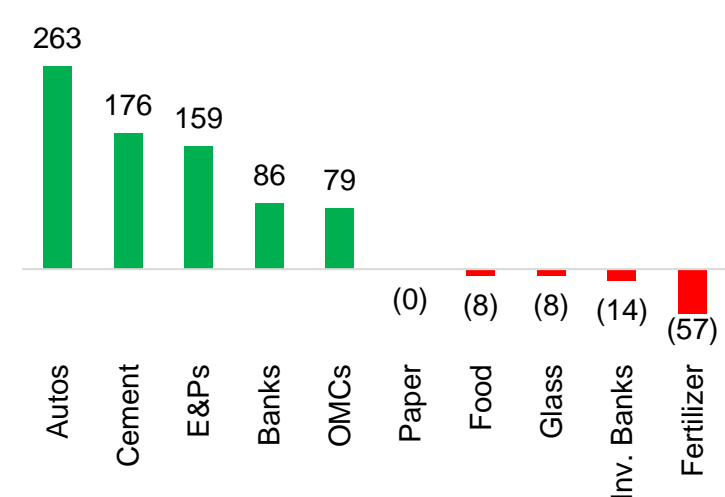
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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